YOUR LONDON AIRPORT Gatwick

26 MARCH 2015

Thomas Carr Markets and Consumer Group Civil Aviation Authority CAA House, 45-59 Kingsway London WC2B 6TE

Dear Thomas,

RE: CAP1261 - Review of Advice on SES Market Conditions for Terminal Air Navigation Services in the UK

We welcome this opportunity to provide further comment on your paper regarding market conditions for tower services in the UK. As you indicate in the letter Gatwick has successfully completed a competitive tendered for our tower service.

We support your finding that competitive market for tower services exist in the UK, and furthermore we consider that the recent market activity suggests that the barriers to entry are not insurmountable.

Overall we support the recommendation that DfT seek derogation for UK TANS from the Single European Skies Performance Scheme regulatory requirements for Reference Period 2.

Yours Sincerely

Mattias Bjornfors

Economic Regulation Manager